



In May-July 2021, E9 Insight was contracted alongside Yale Center for Business and Environment by the Institute of Market Transformation to research public utility commission mandates to consider equity and decarbonization. E9 Insight produced the following reports and appendices for this project:

- Memo, Pathways to Changing the PUC Mandate: A Regulatory Review: <https://e9radar.link/equity1>
- Appendix A, Sample Pathways to Changing the Mandate: <https://e9radar.link/equity2>
- Appendix B, State Categorization Chart*: <https://e9radar.link/equity3>
- Appendix C, Full Activity Report: <https://e9radar.link/equity4>
- Oregon Case Study: <https://e9radar.link/equityOR>

Please note that the data in these reports was collected in July 2021 and subsequent commission activities, executive orders, legislation, and other activities will not be included.

E9 Insight also pulled a subset of this data to share at the 2021 NARUC Annual Meeting in Louisville Kentucky. Materials were presented at the ERE Staff Subcommittee meeting, November 7, 2021. Equity-specific activities were highlighted in the following materials:

- Presentation, Equity at the PUCs: E9 Insight Research: <https://e9radar.link/equityPPT>
- Digital handout/brochure, Equity at the PUCs: <https://e9radar.link/equitybrochure>
- List of equity dockets, legislation, and executive orders: <https://e9radar.link/equitydockets>
- Equity activity details: <https://e9radar.link/equitydocketdetails>

* The State Categorization Chart was produced for demonstrative purposes to summarize information found in the research process and may not reflect holistic decarbonization and equity values in each state. Please see the research memo to learn more about the research approach to this tool.